

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Winter 2024 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Applied Wealth Management

Harry Anstee
 Adam Bayly ACSI Merit
 Cameron Beattie ACSI Merit
 Mark Bibby ACSI Merit
 William Chappell ACSI Merit
 Alexander Cheung ACSI
 Tommy Clay ACSI
 Richard Cobb
 Mathew Coombes, Chartered FCSI Distinction
 Callum Craig ACSI
 Sophie Crudgington
 Emma Deuchars ACSI Distinction
 Rory Donnelly, Chartered MCSI
 Jake Durling ACSI Merit
 Karolina Dzienisz ACSI Merit
 John Gilfillan, Chartered MCSI
 Charlotte Hart ACSI
 Stephen Irwin ACSI Merit
 Leandro Jumilla ACSI Merit
 Deryn Kerr ACSI Distinction
 Cristian Lane Davies ACSI
 James Langtree ACSI
 Jack Littler ACSI
 Keir Lloyd ACSI Distinction
 Andrew MacRitchie Merit
 Patrick Main
 Ben Medland ACSI
 Helena Gabrielle Northend ACSI
 Duncan Pickering, Chartered MCSI
 Faiza Rehman ACSI
 Michael Richardson ACSI
 William Rigg ACSI
 Jayde Rose ACSI
 Louise Scott ACSI
 Sajni Shah
 Nile Shaw ACSI
 Will Sherrington ACSI Merit
 Ethan St.Clair-Pedroza, Chartered FCSI
 Eliot Stanton ACSI
 Matthew Stevenson ACSI Merit

Corporate Finance Strategy & Advice

James Tugwell Distinction
 Financial Markets
 Joseph Bartley ACSI
 Jasper Bowden ACSI
 Elliot Burdett ACSI Merit
 Keiron Buttle ACSI
 James Cassidy ACSI
 Adam Causer
 Daniel Clarke ACSI
 Joshua Curtin ACSI
 Alexandra Doran ACSI
 Harry Entwistle ACSI
 Ben Haake ACSI
 Justin Keene ACSI
 Lewis Keith
 Cliona Kennedy ACSI
 Hugo Nuttall
 Teddy Petey
 Elizabeth Plimmer ACSI
 Federico Sellitti ACSI
 Kenneth Skinner
 Samuel Smith-Bosanquet, Chartered MCSI
 Leah Stratton ACSI
 Thomas Swain
 Sophie Thompson
 Ross Trotman
 Daniel Warrens ACSI
 Sarah Wright ACSI Distinction
 Cameron Young

Global Operations Management

Amos Dadzie, Chartered FCSI
 Christopher Wysling Merit

Pension Transfers & Planning Advice

Lynne Hinde
 Thomas Morse

Portfolio Construction Theory in Wealth Management

Samuel Akehurst Merit
 Marie Annabelle Argo
 Stuart Ashton ACSI
 Faye Louise
 Ashton-Rigby ACSI Distinction
 Dominic Atkinson
 Samuel Bedingfield ACSI
 Philip Bird ACSI
 Clemency Abbott Black Distinction
 James Bolton ACSI Merit
 Yasmin Booth ACSI Distinction
 Daniel Boyd ACSI
 David Bracey ACSI Distinction
 Alexander Brangham Merit
 Louisa Alice Braywood ACSI
 Aidan Brennan
 James Clark ACSI
 Robert Clemons
 Matthew Dyke, Chartered FCSI
 George Edwards ACSI
 Jack Gammie ACSI Merit
 Kai Gateley Merit
 Benjamin Giles ACSI Merit
 Daniel Golding ACSI Distinction
 James Goodall ACSI Distinction
 Claire Griffin
 Liam Hay
 Ellena Hobden ACSI Merit
 Adam Kerr ACSI
 Daniel King, Chartered MCSI
 Kyle Macaulay MCSI
 James Meagher
 James Memon ACSI Distinction
 Hamish Merriman ACSI
 William Mitchell Merit
 Joseph O'Carroll ACSI Merit
 Zoe Parker
 Ananddeep Phagurey ACSI
 Iain Ramsay, Chartered FCSI
 Jake Robin MCSI
 Max Rogers ACSI
 Joshua Ryan ACSI Merit

Harry Scott-Baxter ACSI Distinction
 Ruaidhri Smith ACSI
 Alexander Spark ACSI
 Ben Staniforth ACSI Merit
 Jack Stockdale, Chartered FCSI Merit
 Sefa Taphasan
 Bradley Taylor ACSI
 Eve Truesdale ACSI Distinction
 Callum Watkins ACSI
 Olivia Wertheim Aymes Merit
 Felix Wigdahl
 Jessica Ann Willis ACSI Merit
 Suzanna Zabrodina

Private Client Investment Advice & Management

Jamie Beecham ACSI
 Blake Bellot ACSI
 Liam Burnett, Chartered MCSI
 Jay Carpenter, Chartered MCSI
 Azjargal Erdenebaatar, Chartered MCSI
 Andrew Mauger ACSI
 Simon May ACSI
 Georgios Metallinos ACSI
 Lucy Faith O'Connor Merit
 Megan O'Connor ACSI Merit
 Keiron Pemberton ACSI Merit
 Nitin Sharma ACSI Merit
 Inderjeet Singh ACSI
 Adam Trew ACSI
 Harry Trump ACSI
 Kanika Wahi, Chartered MCSI
 Sergey Zhirnov ACSI

Regulation & Compliance

Vitoria Carvalho de Aquino
 Chongyang Cooke ACSI Merit
 Lisa Estico
 Lisa Jeuniaux ACSI
 Jacob Joseph Meagher, Chartered MCSI Distinction

This is a list of successful candidates who have confirmed they wish to share their results as of 3 February 2025.

This is not an exhaustive list of all successful candidates.